

**WELLTOWER INC. TAX NOTICE
COMMON STOCK
** FINAL NOTICE ****

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CUSIP #95040Q104

For 2023 federal income tax reporting, please note the following schedule which explains that during the calendar year 2023, the Company distributed the amount indicated on the date shown with respect to each share outstanding on the following record dates:

Record Date	Payment Date	Amount Per Share
February 28, 2023	March 08, 2023	\$0.610000
May 16, 2023	May 23, 2023	0.610000
August 15, 2023	August 23, 2023	0.610000
November 14, 2023	November 22, 2023	0.610000
		<u>\$2.440000</u>

Subject to year-end audit, the Company estimates that the federal income tax status of these dividends per share is as follows:

	2023 Payment Dates				Total
	Mar. 08	May 23	Aug. 23	Nov. 22	
Ordinary Dividend (box 1a)*	\$0.417982	\$0.417982	\$0.417982	\$0.417983	\$1.671929
Capital Gain (box 2a)**	0.028980	0.028980	0.028980	0.028980	0.115920
Return of Capital (box 3)	0.163038	0.163038	0.163038	0.163037	0.652151
Total	<u>\$0.610000</u>	<u>\$0.610000</u>	<u>\$0.610000</u>	<u>\$0.610000</u>	<u>\$2.440000</u>

*Includes separately stated items per share as follows:

Qualified Dividend (box 1b)	\$0.000000	\$0.000000	\$0.000000	\$0.000000	\$0.000000
Section 199A Dividend (box 5)	\$0.417982	\$0.417982	\$0.417982	\$0.417983	\$1.671929

**Includes separately stated items per share as follows:

Unrecap. Sec. 1250 Gain (box 2b)	\$0.003762	\$0.003762	\$0.003762	\$0.003762	\$0.015048
Section 897 Capital Gain (box 2f)	\$0.028980	\$0.028980	\$0.028980	\$0.028980	\$0.115920

Note also that the dividends paid by a real estate investment trust do not qualify for the dividend received deduction for corporate shareholders under federal tax law.

January 11, 2024

Please save this notice for use in preparing your income tax returns